

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : TeleEye Holdings Limited

Stock code (ordinary shares): 8051

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Exchange (the "GEM Listing Rules"). They will be displayed at the websites of GEM and the Company on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 November 2009.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 8 May 2001

Name of Sponsor(s) : N/A

Names of directors : **Executive directors**
(please distinguish the status of the directors – Prof. CHAN Chok Ki
Executive, Non-Executive or Independent Non- Dr. MA Chi Kit
Executive) Mr. HO Ka Ho

Non-executive director
Dr. CHAN Cheung Fat

Independent non-executive directors
Mr. YU Hon To, David
Prof. SIU Wan Chi
Prof. CHING Pak Chung

Name(s) of substantial shareholders(s) : Etin City Limited – approximately 57.7% (*Note*)
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Note:

Etin City Limited is owned by Etin Tech Limited and CityU Enterprises Limited in the proportion of 70% and 30% respectively. Etin Tech Limited is owned by Prof. Chan Chok Ki, Dr. Chan Cheung Fat, Dr. Ma Chi Kit and Mr. Ho Ka Ho in the proportion of approximately 44.3%, 34.3%, 14.3% and 7.1% respectively. CityU Enterprises Limited is wholly owned by the City University of Hong Kong.

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company : Nil

Financial year end date : 30 June

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Units 202-203, Floor 2
Laford Centre
838 Lai Chi Kok Road
Kowloon, Hong Kong

Web-site address (if applicable) : www.TeleEye.com
www.TeleEye.net.cn
www.CAMERIO.com
www.TeleEye.com.cn
www.TeleEAR.com
www.TeleEye.info
www.TeleEye.co.uk
www.TeleEye.com.hk
www.TeleEye.cn
www.千里眼.net
www.香港千里眼.com
www.TeleEye.hk
www.TeleEye.es
www.TeleEye.in
www.TeleEye.sg
www.TeleEye.com.sg
www.TeleEye.asia

Share registrar : Principal share registrar –
Butterfield Fund Services (Cayman) Limited
Butterfield House
Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands

Hong Kong branch share registrar –
Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen’s Road East
Wanchai, Hong Kong

Auditors : Messrs HLB Hodgson Impey Cheng
Floor 31, Gloucester Tower
The Landmark, 11 Pedder Street
Central, Hong Kong

B. Business activities

Founded in 1994 by the City University of Hong Kong and a group of engineering researchers, the Company, its subsidiaries company (collectively, the “Group”) have been dedicated to developing and marketing innovative products that make use of advanced signal processing technologies. The Group offers a wide range of video monitoring and recording systems under various brand names including “*TeleEye*”, “*千里眼*” and “*CAMERIO*” which are used for various purposes such as security surveillance, remote business management, monitoring of unmanned premises and equipment and traffic control. By using the advance image compression technology developed by the Group, the Group’s products enable users to observe and monitor through personal computers what is happening in remote sites via phone lines, ISDN, mobile network, Intranet or the Internet. The Group’s products also incorporate digital video and audio recording, remote camera control and intelligent alarm functions.

The Group has extensive distribution network throughout the world and its products have been marketed in over 20 countries worldwide. In Hong Kong, the Group sells to more than 100 dealers.

C. Ordinary shares

Number of ordinary shares in issue	: 9,015,000
Par value of ordinary shares in issue	: HK\$0.2
Board lot size (in number of shares)	: 1,000
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

N/A

E. Other securities

Options to subscribe for a total of 720,000 shares of the Company at HK\$12 each which have been granted under the pre-IPO share option scheme adopted by the Company on 12 April 2001 to certain directors of the Company and employees of the Group. At the date of this information sheet, options to subscribe for 288,800 shares of the Company are outstanding.

Options to subscribe for a total of 169,000 shares of the Company at HK\$2.9 each which have been granted under the 2003 share option scheme adopted by the Company on 28 October 2003 to certain directors of the Company and employees of the Group. At the date of this information sheet, options to subscribe for 119,000 shares of the Company are outstanding.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Prof. CHAN Chok Ki

Dr. MA Chi Kit

Mr. HO Ka Ho

Dr. CHAN Cheung Fat

Mr. YU Hon To, David

Prof. SIU Wan Chi

Prof. CHING Pak Chung